Data Dialog on Applicant Yield

What are the findings? What to do?

Yield - Percent F06 Applicants who Enrolled

<table>
<thead>
<tr>
<th>Characteristic</th>
<th>Yield (% of Total)</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL</td>
<td>65</td>
</tr>
<tr>
<td>GENDER</td>
<td></td>
</tr>
<tr>
<td>Men</td>
<td>66</td>
</tr>
<tr>
<td>Women</td>
<td>65</td>
</tr>
<tr>
<td>PRM ADD R</td>
<td>80</td>
</tr>
<tr>
<td>No Data</td>
<td>66</td>
</tr>
<tr>
<td>Hawai'i</td>
<td>39</td>
</tr>
<tr>
<td>Main land</td>
<td>38</td>
</tr>
<tr>
<td>Not-Haw Sub</td>
<td>71</td>
</tr>
<tr>
<td>TUTION</td>
<td></td>
</tr>
<tr>
<td>Resident</td>
<td>50</td>
</tr>
<tr>
<td>Non-Res Sub</td>
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<tr>
<td>Non Exemp</td>
<td>77</td>
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<tr>
<td>AGE Less 18</td>
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</tr>
<tr>
<td>19-35</td>
<td>62</td>
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<tr>
<td>36-59</td>
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<td>60-69</td>
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<tr>
<td>70-79</td>
<td>55</td>
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<tr>
<td>ETH NICITY</td>
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<tr>
<td>Mix Asian</td>
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<tr>
<td>Filipino</td>
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<td>As/Islander</td>
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<td>Hispanic/Pan</td>
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<td>Japanese</td>
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<tr>
<td>Others</td>
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<tr>
<td>Hwn/Caucian</td>
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<tr>
<td>Caucasian</td>
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<tr>
<td>Mix Ethn</td>
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</tr>
<tr>
<td>No Resp</td>
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</tr>
</tbody>
</table>

Note: Characteristics with n < 31 were dropped.
I. Introduction

This executive policy implements BOR policy related to the Student Financial Assistance Program at the University of Hawai‘i. Separately, policy guidelines governing the substance of student financial assistance are contained in Board of Regents policy, Chapter 6.

II. Objectives

The purposes of this policy are to establish and promulgate procedures for campuses to implement the Student Financial Assistance Program in keeping with Board policy. The objectives are to establish guidelines governing the policy considerations outlined in BOR policy, Chapter 6:

A. The appropriate share of tuition revenues that should be devoted to financial assistance;

B. The appropriate share of financial assistance for need-based and non-need-based awards;

C. The appropriate share of financial assistance earmarked for Hawai‘i residents;

D. The appropriate share of financial assistance earmarked for undergraduates;

E. The extent to which shares should vary by campus, based on mission and programs.
III. Policy Guidelines

A. Consistent with Board of Regents policy, campuses use a portion of their tuition revenues to provide financial assistance to students.

B. The campuses are authorized to use tuition revenues to provide the following awards pursuant to BOR policy: UH Opportunity Grants, UH Achievement Scholarships, UH International Scholarships, UH Pacific Islander Scholarships, and certain tuition exemptions (waivers).

C. The share of UH tuition revenues that may be allocated to student financial assistance shall vary by institutional type:

1. UH Mānoa, UH Hilo, and UH West O'ahu will allocate 15 percent of their total tuition revenues charged in the prior academic year to student financial assistance.

2. The Community Colleges will allocate 11 percent of their total tuition revenues charged in the prior academic year to student financial assistance by 2012 (the allocation will increase from 9 percent in 2006-07 to 11 percent in 2011-2012 as shown in the attached spreadsheet).

D. The share of UH tuition revenues allocated to need-based and non-need-based student financial assistance shall vary by institutional type:

1. UH Mānoa shall allocate a minimum of 50 percent of its student financial assistance (7.5 percent of its total tuition revenues) to need-based aid in the form of UH Opportunity Grants and a maximum of 50 percent of its student financial assistance (7.5 percent of its total tuition revenues) to aid in the form of UH Achievement Scholarships, UH International Student Scholarships, and/or UH Pacific Islander Scholarships.

2. UH Hilo and UH West O'ahu shall allocate a minimum of 60 percent of their student financial assistance (9 percent of their total tuition revenues) to need-based aid in the form of UH Opportunity Grants and a maximum of 40 percent of their student financial assistance (6 percent of their total tuition revenues) to aid in the form of UH Achievement Scholarships, UH International Student Scholarships, and/or UH Pacific Islander Scholarships.

3. The community colleges shall allocate a minimum of 80 percent of their student financial assistance (8.8 percent of their total tuition revenues by the year 2012) to need-based aid in the form of UH Opportunity Grants and a maximum of 20 percent of their student
financial assistance (2.2 percent of their total tuition revenues by
the year 2012) to aid in the form of UH Achievement Scholarships,
UH International Student Scholarships, and/or UH Pacific Islander
Scholarships.

4. Tuition assistance that is provided as a function or benefit of
employment is not included in the foregoing amounts (i.e., such
assistance may be above and beyond the amounts stipulated).

5. Chancellors are to determine the appropriate distribution of funding
among the UH Achievement Scholarships, UH International
Student Scholarships, and/or UH Pacific Islander Scholarships in
consultation with faculty and student bodies. Pacific Islands
students who enroll before Fall 2007 will be allowed to continue
paying resident tuition (per prior policy) as long as they maintain
their eligibility and remain continuously enrolled in their current
degree or program. The Office of the President updates and
distributes the list of eligible Pacific Island jurisdictions.

The allocation of the revenues to need-based aid and other aid will be
implemented between 2007-08 and 2012-2013 as shown in the attachment.

E. UH Opportunity Grants may be awarded to residents or non-residents,
undergraduate, graduate, or post-baccalaureate students in a teacher-
preparation program, based on need. The maximum share of the total
amount of financial assistance available for Opportunity Grants to non-
residents is 30 percent at the baccalaureate campuses (2.25 percent of total
tuition revenues at UH Manoa; 2.7 percent of total tuition revenues at UH Hilo
and UH West Oahu) and 15 percent at the community colleges (1.32 percent
of total tuition revenues), in keeping with BOR policy on campus ceilings for
non-resident enrollment (BOR 5-11, b. 7). Eligibility for need-based aid is
determined according to federal financial aid guidelines, but Chancellors are
given the latitude to adjust the determination of need in special cases.

F. The share of UH tuition revenues that shall be awarded for non-need-based
assistance in the form of UH Achievement Scholarships may be awarded to
residents or non-residents, undergraduate, graduate, or post-baccalaureate
students in a teacher-preparation program. In all cases where there are
equally qualified candidates, preference will go to resident students.
Campuses may create UH Achievement Scholarships in keeping with their
mission and program priorities.

G. The share of UH tuition revenues that shall be awarded to undergraduates
and the share that shall be awarded to graduate students shall be determined
by the Chancellor in keeping with the mission and program priorities of the
campus.
H. The extent to which grants or scholarships are available for summer session or continuing education programs is delegated to the Chancellors.

I. Students may receive more than one source of financial assistance. If, however, they receive need-based aid, their total award must be coordinated by the campus financial aid office.

IV. Reporting

The President shall provide a report to the BOR each year by October 1 that lists the dollar amounts paid and the number of students assisted by each of the grants or scholarships awarded (by educational level and resident status).
MCC TUITION ASSISTANCE PROGRAM
POLICIES AND PROCEDURES

I. NEED-BASED AID
Students must maintain Satisfactory Academic Progress as outlined in the financial aid policy.

**UH Opportunity Grant**
At the minimum, 80 percent of MCC’s overall funding will be awarded to students based on financial need.

- Award amount for Academic Year: $1500 (Full-time); $1000 (Three-Quarter time); $750 (Half-time).
- 94 percent of the Need-based aid will be awarded to resident students. Remaining 6 percent will be awarded to non-resident students. Percentage breakdown is based on demographic information pulled from Institutional Research reports.
- Need-based aid will be awarded to meet the needs of our neediest students in addition to our “gap” group students who qualify for little or no monies in the federal Pell grant program. Percentage breakdown is based on the demographics of our recipient population.

**Native Hawaiian Tuition Waiver (TWHAW)**
In June 2006, the UH Board of Regents passed a policy that included the practice of awarding 250 fulltime waivers to Native Hawaiian students with financial need. The amount each campus awards in TWHAW are set by the Office of Vice President of Student Affairs. This amount will be funded through our Need-based aid allocation.

- Students must demonstrate financial need
- Students must maintain financial aid Satisfactory Academic Progress to be eligible

II. ACHIEVEMENT-BASED AID
Satisfactory Academic Progress requirements vary based on individual grants/scholarships.

**UH Achievement Grant Programs**
Up to 20 percent of MCC’s overall funding will be awarded to students based on merit and to strengthen our recruitment and retention initiatives.

- **Kulanaao Grant:** Financial assistance for students residing at Kulanaao. Priority will be given to students who participate in campus clubs, activities, and programs. Opportunity to encourage and promote student retention. Students must maintain financial aid Satisfactory Academic Progress. Award amount $1000 per academic year.
- **UH International Scholarship:** Financial assistance for international students. Priority given to students who demonstrate academic potential. Returning students must have a minimum 2.50 cumulative GPA to be eligible. Incoming students from a foreign country will not have a minimum GPA requirement in their first semester. However, they must
earn a minimum 2.50 in their first term in order to have continued eligibility. Award amount $1000 per academic year.

- **MCC Merit Award**: Financial assistance for incoming students who demonstrate academic achievement. Students must have a minimum 3.00 GPA. Students must maintain 3.00 GPA for continued eligibility. Award amount $1000 per academic year.

- **UH Centennial Scholarship**: Automatic financial assistance for graduating seniors (Hawaii residents) from a Hawaii high school who demonstrate academic excellence. Students must be have a minimum 3.80 GPA or score 1800 or above on their SAT exam. Students must be fulltime at the home campus. Students must maintain a 3.00 minimum GPA each year for continued eligibility. Students can receive up to 4 semesters of this scholarship at MCC.

- **Pacific Asian Tuition Waiver**: Financial assistance for students from the Pacific Asian countries who prove academic excellence. Must be returning students with a minimum 3.80 GPA. Students must be full-time and must demonstrate how their course of study will be of value to the Pacific-Asian region.
OVERALL FUNDING
APPROXIMATELY $308,825

* UH OPPORTUNITY GRANT
Need based tuition assistance
80% of Overall Funding
$247,060
Full time -$1500
¾ time -$1000
½ time -$750
(annual amounts)

* UH ACHIEVEMENT GRANT
20% of Overall Funding
$61,765

† NON-RESIDENT
6% of UH OP Funding
$14,824
Awarded - First come first serve

KULANAACO
73%
45 - $1000 scholarships

MCC MERIT AWARD
8%
5 - $1000 scholarships

UH CENTENNIAL
8%
5 - $1000 scholarships

INTERNATIONAL STUDENT
5%
3 - $1000 scholarships

PACIFIC ASIAN TW 5%
2 - $1500 scholarships

†† RESIDENT
94% of UH OP Funding
$232,236

GAP
EFC of 3000 or higher
25% of Resident Funding
$58,059

REMAINDER
EFC below 3000
67% of Resident Funding
$156,705

NATIVE HAWAIIAN
8% of Resident Funding
12 - $1456
$17,472

* The minimum amount of need based funding at least 80% of overall funding.
† Resident and non-resident breakdown is based on overall student population.
‡ Resident group, funding is based on current year pell eligibility ratio.
□ ABIT population can possibly be awarded SMART grant.